**INTEREST RATES MARKET NOTICE**

**Date: 18 December 2017**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“SSN057”)***

====================================================

The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 19 December 2017**.**

**INSTRUMENT TYPE: FIXED RATE INDEXED NOTE**

**Bond Code** SSN057

**Nominal Issued** R 50,000,000.00

**Issue Price** R 50,000,000.00

**Coupon** Fixed Rate: 5% per annum; and

 Indexed: Determined with reference to formula

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 19 December 2022

**Books Close Date(s)** 09 December 2018, 09 December 2019, 11 December 2020, 10 December 2021 and 09 December 2022

**Interest Payment Date(s)** Fixed Rate: 19 December 2018, 19 December 2019, 21 December 2020, 20 December 2021 and 19 December 2022; and

Indexed: 19 December 2022

**Last Day to Register** By 17:00 on 08 December 2018, 08 December 2019, 10 December 2020, 09 December 2021 and 08 December 2022

**Issue Date** 19 December 2017

**Date Convention** Following

**Interest Commencement Date** 19 December 2017

**First Interest Payment Date** 19 December 2018

**ISIN No.** ZAG000149097

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SSN057%20Pricing%20Supplement%2020171219.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SSN057%20Pricing%20Supplement%2020171219.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Kaylin Langley The Standard Bank of South Africa Limited +27 11 415 4535

Corporate Actions JSE +27 11 520 7000